



Sandy West Ossabaw Champions

Letter of Intent for a Future Estate Gift

As evidence of my intent to provide a legacy gift to support The Ossabaw Island Foundation (Tax ID#: 58-1397054), I hereby inform you that I have made a provision for The Ossabaw Island Foundation in my estate plans. I understand that this commitment may be revoked or modified by me at any time.

Name

Address

City

State

Zip

(_____) _____
Primary Phone

E-mail Address

It is my intent to leave a bequest through the following methods (check all that apply):

_____ Will

_____ IRA or other retirement plan

_____ Life Insurance Policy

_____ Trust

_____ Charitable Remainder Trust

_____ Real Estate

_____ Other: _____

As of the date below, the approximate value of my gift is \$ _____ *
(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)

I understand that by stating an amount, my estate is not legally bound by this statement, and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

You may _____ may not _____ list my name on lists of Sandy West Champion members.

Date

Donor Signature

**We ask that you share the approximate value of your gift so that we will be able to recognize your generosity, and for long-term planning purposes. It is helpful for us to have supporting documents such as a will or beneficiary designation. Please include applicable documents with this form.*

Upon receipt of this signed form, you will become a member of Sandy West Ossabaw Champions, which honors those who have made a bequest provision or planned gift commitment for the Ossabaw Island Foundation in their estate plans.

For additional information visit our website: [Leave a Legacy](#)

Please return this form to:

Elizabeth DuBose, Executive Director
Ossabaw Island Foundation, Inc.
13040 Abercorn St., Suite 20
Savannah, GA 31419

912-344-3900

elizabeth@ossabawisland.org